



Mariana Resources Limited (the "Company")
Registered in Guernsey, no. 44276

Notice of Change of Date of Annual General Meeting

Implementation of new International Financial Reporting Standards has slightly delayed the financial statements of the group (operating in five jurisdictions) which are being released to the market today.

Consequently the Company has changed the date of its Annual General Meeting to 10.30 a.m. on Friday 27 June 2008.

The business of the meeting is unchanged.

The location of the meeting is unchanged at Level 4, 118 Christie Street, St. Leonards NSW 2065 Australia.

Proxy forms completed for the previously advised date will be deemed valid for the new date provided they are received by 10.30 a.m. on 25 June 2008. If you have not already sent your proxy, you may use the revised form enclosed with this notice.

Completed proxy forms may be sent to:

Mariana Resources Limited P.O. Box 23 St Leonards NSW 1590 Australia; or

Anson Registrars, P.O. Box 426, Anson House, St George's Place, St George's Esplanade, St Peter Port GY1 3WX Guernsey, Channel Islands

or by fax to : (61) 2 9437 4599 so as to arrive not less than 48 hours before the time of the meeting.

John Horsburgh
Director

Dated: 26 May 2008

This notice, together with the Notice of Annual General Meeting issued by the Board dated [] May 2008 (as amended hereby), constitutes a complete notice of general meeting in accordance with Article 75 of the Company's Articles of Association.



Registered in Guernsey with Company No. 44276
(the "Company")

FORM OF PROXY
for use by shareholders at the Annual General Meeting to be held on 27 June 2008

I/We, the undersigned shareholder(s) of the Company hereby appoint the Chairman of the Meeting or
* [] of [] as my/our proxy to vote in my/our name(s) and on my/our
behalf at the Annual General Meeting of the Company (the "Meeting") to be held at the offices of Mariana
Resources Limited, Level 4, 118 Christie Street, St Leonards NSW 2065 Australia on Friday, 27 June 2008 at
10.00 am and at any adjournment thereof.

Please indicate with an "X" in the appropriate boxes below how the proxy should vote and then sign in the space
provided below. If no specific direction as to voting is given, the proxy may vote or abstain at his discretion.

ORDINARY BUSINESS

For Against

Resolution 1 Adoption of the Report and Audited Financial Statements of the
Company for the year ended 31 December 2007

Resolution 2 To re-elect Mr Ray Angus as a director of the Company

Resolution 3 To re-elect Mr Roger Thomson as a director of the Company

Resolution 4 To appoint Grant Thornton Limited as auditor of the Company.

SPECIAL BUSINESS

Resolution 5 To authorise the directors of the Company to grant Mr J. Sutcliffe
options to subscribe for up to 900,000 ordinary shares in the
Company

I/We authorise my/our proxy to act at his/her discretion in relation to any other business arising at the Meeting
(including in respect of the question whether to adjourn such meeting) and at any adjournment of such Meeting.

Signature(s)Dated

Name:

(in block capitals)

Address

.....

Initials and surnames of joint holders if any

Notes:

- 1 *If you wish to appoint any person other than the Chairman of the Meeting as proxy, please delete the words "Chairman of the Meeting" and insert his or her name and address in the space provided and initial the alteration. The person appointed to act as a proxy need not be a member of the Company.
- 2 In the case of a corporation, this form must be expressed to be executed by the corporation and must be signed by a director and the secretary or by two directors or under the hand of a duly authorised officer or attorney.
- 3 In the case of joint holders the vote of the person first named in the register of members tendering a vote will be accepted to the exclusion of the votes of the other joint holders.
- 4 To be valid, this form and any power of attorney or other authority under which it is signed or a notarially certified copy of such power or authority must be deposited with ***Mariana Resources Limited, P.O. Box 23 St Leonards NSW 1590 Australia*** or ***Anson Registrars, P.O. Box 426, Anson House, St. George's Place, St. George's Esplanade, St. Peter Port, GY1 3WX Guernsey*** not less than 48 hours before the time of the meeting.
- 5 Any alteration to this form must be initialled.
- 6 The lodging of this form will not preclude you from attending and voting at the Meeting in person.